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Attorneys for the Official Committee of Equity Security Holders
 of USA Capital Diversified Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

[No Hearing Scheduled]

**DECLARATION OF ANNE M. LORADITCH, ESQ. AND THIRD SUPPLEMENTAL
STATEMENT OF DISINTERESTEDNESS IN SUPPORT OF
EMPLOYMENT OF BECKLEY SINGLETON, CHTD.
BY THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC**

I, Anne M. Loraditch, hereby declare under penalty of perjury that:

1. I am over eighteen years of age and have personal knowledge of the facts set forth herein, and if called as a witness, could and would testify competently, under oath, with respect thereto from my own personal knowledge except as otherwise stated.

2. I am an attorney with Beckley Singleton, Chartered ("Beckley") and make this Declaration and Third Supplemental Statement of Disinterestedness ("Declaration") in support of the employment of Beckley Singleton, Chartered ("Beckley") as Nevada counsel for the Official Committee Of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC (the "Diversified Committee"), which was ordered by the Court pursuant to its Order Approving Application By The Official Committee Of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC To Employ Beckley Singleton, Chtd. *Nunc Pro Tunc* As Of June 9, 2006 as entered on June 22, 2006.

3. To the best of my knowledge, and based upon the Declaration herein, neither Beckley nor any of its shareholders have any present connection with any of the official committees appointed in the USA cases, the debtors, any creditors of the estate, any party in interest, their attorneys or accountants, the United States Trustee and any person employed in the office of the United States Trustee other than those described in Beckley's employment application, and related pleadings, and in this Declaration.

4. With respect to Beckley's involvement with, or representation of, the Diversified Committee in this Bankruptcy Case, Beckley hereby discloses the following connections and developments that have been recently discovered in the course of its involvement in these Chapter 11 Cases:

- Beckley represents a client, for which Beckley performs and has performed substantial work in matters unrelated to these Chapter 11 Cases (the "Potential Bidder"), who is a potential bidder in this matter

